

Ticker: **TSLA US EQUITY****Tesla Inc (NASDAQ GS: TSLA, Currency: USD)**

Sector: Productos de consumo no básic

Industry: Automóviles

Sub-Industry: Fabricantes de automóviles

Website	www.tesla.com
Number of Employees	125,665
Ticker:	TSLA US

1 Tesla Road Austin, TX 78725 United States

Phone : --

Fax : --

↓ **294.08****-21.27 (-6.74%)**

07/07/25

vs/A accounting Data.

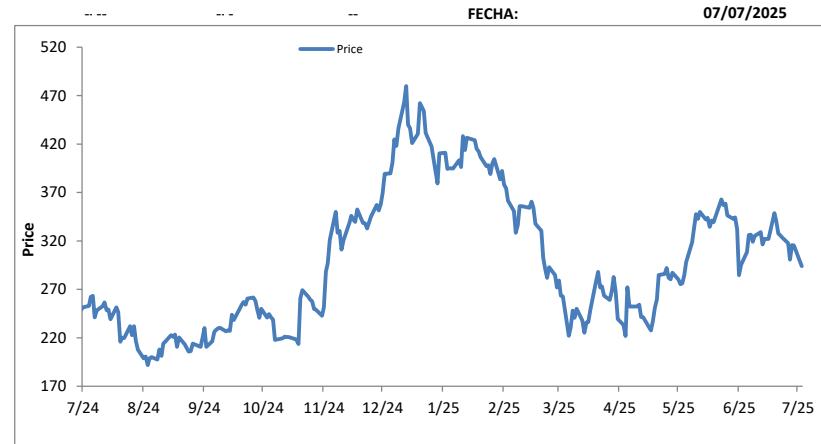
Tesla Inc. opera como una empresa multinacional de automoción y energía limpia. Diseña y fabrica vehículos eléctricos, almacenamiento de energía de baterías a escala doméstica o de red, paneles solares y tejas solares y productos y servicios relacionados. Posee su red de ventas y servicios y vende componentes de trenes de energía eléctrica a otros fabricantes de automóviles.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	294.04	Market Cap (MM)	947,090.0
Open	291.37	Shares Out. (MM)	3,221.0
Previous Close	315.35	Float %	87.1%
Change	-0.30	Shares sold short (MM)	77,096,746.0
Change %	-0.10	Dividend Yield %	--
Day High/Day Low	296.2 / 288.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	488.5 / 182.0	P / Diluted EPS Before XO	
Volume (MM)	79.27	Beta	1.58
Avg. Vol - 3 mo (MM)	119.87		

Financial Information (Currency: USD, in mm)

Revenue - LTM	95,724.0	Cash & ST Invest.	36,563
EBIT - LTM	6,304.0	Total Assets	122,070.0
EBITDA - LTM	11,873.0	Total Debt	13,623.0
Net Income - LTM	6,371.0	Total Liabilities	48,390.0
Total Enterprise Value	923,998	Total Equity	73,680.0
TEV/ Total Revenue	8.5 x	Cash from Operations - LTM	16,837.0
TEV/ EBITDA	68.3 x	Cash From Investing - LTM	-15,354.0
		Cash from Financing -LTM	3,303.0

**Company Notes**

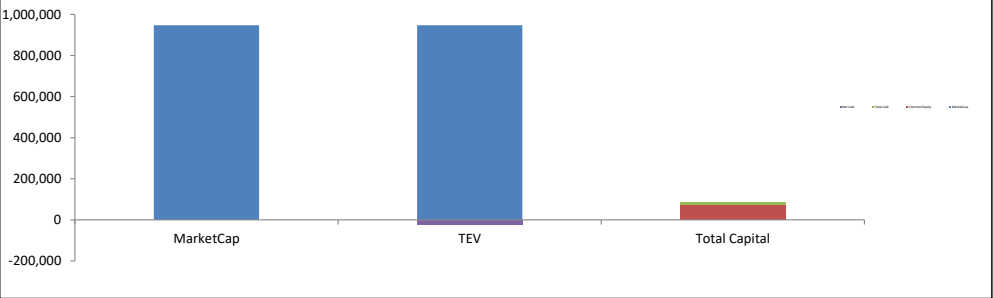
2014 A1	
2014 A1 restated debt and lease schedules are not available.	A gain of \$20.200 from Legal Expense A gain of \$67.800 from Sale of Investments
2014 Q4	
2014 Q4 restated debt and lease schedules are not available.	2014 Q4 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.400 from Sale of Business A gain of \$67.800 from Sale of Investments
2013 A1	
GAAP Net Income Includes: (in millions, after-tax)	
A loss of \$16.386 from Early Extinguishment of Debt	2014 Q1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$20.200 from Legal/Litigation/Settlement
2013 Q2	
GAAP Net Income Includes: (in millions, after-tax)	
A loss of \$16.386 from Early Extinguishment of Debt.	2013 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$81.100 from Sale of Business
2013 Q1	
GAAP Net Income Includes:	
A per-share gain of \$0.09 from Other One Time Items	2013 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$-45.900 from Sale of Business
2012 Q4	
GAAP Net Income Includes:	
A per-share loss of \$0.01 from Other One Time Items	2013 Q2 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$35.200 from Sale of Business
2011 Q4	
GAAP Net Income Includes:	
A per-share loss of \$0.010 from Other One Time Items	2011 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$30.200 from Sale of Properties

Key Board Members

Name	Title	Organization
James Rupert Murdoch	Ceo/Founder Co-Chairman Board Member Board Member Vice Chairman Trustee	Lupa Systems Llc Seven Islands Inc Mch Group Ag Tesla Inc Center For A New American Secu Dia Art Foundation
Elon Reeve Musk	Co-Founder Chairman/Ceo/Cto/Co-Founder Co-Founder Founder Chief Executive Officer/Co-Founde	Zip2 Corp Space Exploration Technologies X.Com Corp Tbc - Boring Co/The Tesla Inc
Ira M Ehrenpreis	Co-Founder Co-Founder Chairman/Cto Ceo/Co-Founder Managing Partner/Co-Founder Chairman General Partner Managing Partner/Co-Founder Board Member Board Member Board Member Board Member Board Member Board Member Operating Partner Chair Board Member Board Member	Paypal Holdings Inc Openai Inc Twitter Inc Neuralink Corp Dbl Investors Llc Vc Network Llc Technology Partners Dbl Partners Lp Airspace Technologies Inc Tesla Inc Solarcity Corp Stanford Law School Solar City Inc Accelergy Corp Blackbird Ventures Tesla Inc Mckesson Corp Wolverine World Wide Inc
Robyn M Denholm		
Kathleen Wilson-Thompson		

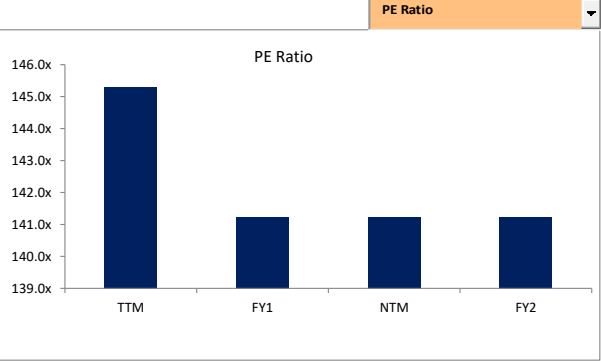
Ticker: TSLA US EQUITY		Tesla Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Automóviles		Sub-Industry: Fabricantes de automóviles			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su propia red de carga para vehículos eléctricos.												
Total Revenue	21,461.3	24,578.0	31,536.0	53,823.0	81,462.0	96,773.0	97,690.0	19,335.0	97,690.0	22,901.2	22,901.2	
Growth Over Prior Year	82.5%	14.5%	28.3%	70.7%	51.4%	18.8%	0.9%	1.0%	(10.2%)	(10.2%)	(10.2%)	
Gross Profit	4,042.0	4,069.0	6,630.0	13,606.0	20,853.0	17,660.0	17,450.0	16,907.0	--	--	--	
Margin %	18.8%	16.6%	21.0%	25.3%	25.6%	18.2%	17.9%	87.4%	--	--	--	
EBITDA	1,513.0	2,511.0	4,767.0	10,061.0	18,201.0	14,711.0	13,944.0	11,873.0	3,214.7	3,214.7	3,214.7	
Margin %	7.0%	10.2%	15.1%	18.7%	22.3%	15.2%	14.3%	61.4%	3.3%	14.0%	14.0%	
EBIT	(388.1)	(69.0)	1,994.0	6,523.0	13,656.0	8,891.0	7,076.0	6,304.0	1,283.4	1,283.4	1,283.4	
Margin %	(1.8%)	(0.3%)	6.3%	12.1%	16.8%	9.2%	7.2%	32.6%	1.3%	5.6%	5.6%	
Earnings from Cont. Ops.	(1,062.6)	(775.0)	862.0	5,644.0	12,587.0	14,974.0	7,153.0	6,429.0	--	--	--	
Margin %	(5.0%)	(3.2%)	2.7%	10.5%	15.5%	15.5%	7.3%	33.3%	--	--	--	
Net Income	(976.1)	(862.0)	721.0	5,519.0	12,556.0	14,997.0	7,091.0	6,371.0	1,574.6	1,574.6	1,574.6	
Margin %	(4.5%)	(3.5%)	2.3%	10.3%	15.4%	15.5%	7.3%	33.0%	1.6%	6.9%	6.9%	
Diluted EPS Excl. Extra Items	(0.4)	(0.3)	0.2	1.6	3.6	4.3	2.0	1.8	0.4	0.4	0.4	
Growth Over Prior Year	51.6%	14.9%	--	665.6%	121.6%	18.8%	(52.6%)	(54.4%)	(15.2%)	(15.2%)	(15.2%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	294.04
Shares Out.	3,220.96
Market Capitalization (USD)	947,101.24
- Cash & Short Term Investments	36,996.00
+ Total Debt	13,128.00
+ Pref. Equity	0.00
+ Total Minority Interest	765.00
= Total Enterprise Value (USD)	923,998.24
Book Value of Common Equity	74,653.00
+ Pref. Equity	0.00
+ Total Minority Interest	765.00
+ Total Debt	13,128.00
= Total Capital	88,546.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	13.1x	8.5x	40.3x	40.3x
TEV/EBITDA	91.6x	68.3x	63.6x	63.6x
TEV/EBIT	174.1x	128.7x	138.2x	138.2x
P/Diluted EPS Before Extra	198.0x	142.4x		
P/BV	17.8x	11.2x	13.5x	13.5x
Price/Tang BV	18.2x	11.4x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	145.3x	141.2x	141.2x	141.2x
TEV / EBITDA	68.3x	63.6x	63.6x	63.6x
Price / CF	55.9x	73.0x	73.0x	73.0x
Price / Book	12.7x	13.5x	13.5x	13.5x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker:	TSLA US EQUITY	TSLA US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	3,198.36	4,046.03	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00	77,553.00	90,738.00	87,604.00
Other Revenue	-	-	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00	3,909.00	6,035.00	10,086.00
Total Revenue	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00	97,690.00
Cost Of Goods Sold	2,316.69	3,122.52	5,400.88	9,536.26	17,419.25	20,509.00	24,906.00	40,217.00	60,609.00	79,113.00	80,240.00
Gross Profit	881.67	923.50	1,599.26	2,222.49	4,042.02	4,069.00	6,630.00	13,606.00	20,853.00	17,660.00	17,450.00
Selling General & Admin Exp.	603.66	922.23	1,432.19	2,476.50	2,969.72	2,795.00	3,145.00	4,490.00	4,122.00	4,800.00	5,834.00
R & D Exp.	464.70	717.90	834.41	1,378.07	1,460.37	1,343.00	1,491.00	2,593.00	3,075.00	3,969.00	4,540.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	1,068.36	1,640.13	2,266.60	3,854.57	4,430.09	4,138.00	4,636.00	7,083.00	7,197.00	8,769.00	10,374.00
Operating Income	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00	13,656.00	8,891.00	7,076.00
Interest Expense	100.89	118.85	198.81	471.26	663.07	685.00	748.00	371.00	191.00	156.00	350.00
Interest Income	1.13	1.51	8.53	19.69	24.53	44.00	30.00	56.00	297.00	1,066.00	1,569.00
Net Interest Exp.	99.76	117.34	190.28	451.57	638.54	641.00	718.00	315.00	(106.00)	(910.00)	(1,219.00)
Currency Exchange Gains (Loss)	-	45.60	26.10	52.30	(1.50)	(48.00)	114.00	-	-	-	-
Other Non-Operating Inc. (Exp.)	(15.99)	(41.67)	(172.01)	(32.70)	(181.73)	(143.00)	(109.00)	(135.00)	43.00	(172.00)	(695.00)
EBT Excl. Unusual Items	(270.46)	(837.90)	(711.72)	(2,103.26)	(843.38)	(519.00)	1,271.00	6,343.00	13,719.00	9,973.00	8,990.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	14.18	37.72	34.63	105.77	161.36	146.00	117.00	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	(28.36)	(75.45)	(69.27)	(211.54)	(322.72)	(292.00)	(234.00)	-	-	-	-
EBT Incl. Unusual Items	(284.64)	(875.62)	(746.35)	(2,209.03)	(1,004.75)	(665.00)	1,154.00	6,343.00	13,719.00	9,973.00	8,990.00
Income Tax Expense	9.40	13.04	26.70	31.55	57.84	110.00	292.00	699.00	1,132.00	(5,001.00)	1,837.00
Earnings from Cont. Ops.	(294.04)	(888.66)	(773.05)	(2,240.58)	(1,062.58)	(775.00)	862.00	5,644.00	12,587.00	14,974.00	7,153.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	(98.13)	(279.18)	(86.49)	87.00	141.00	125.00	31.00	(23.00)	62.00
Net Income	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	721.00	5,519.00	12,556.00	14,997.00	7,091.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	31.00	5.00	-	-	-
NI to Common Incl Extra Items	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	690.00	5,514.00	12,556.00	14,997.00	7,091.00
Abnormal Losses (Gains)	-	-	(29.78)	163.52	296.59	295.00	117.00	(54.00)	176.00	684.00	684.00
Tax Effect on Abnormal Items	-	-	(20.63)	(97.02)	(62.28)	(61.95)	(24.57)	11.34	(36.96)	(5,927.00)	(143.64)
NI to Common Excl. Extra Items	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,471.34	12,695.04	9,070.00	7,631.36
Per Share Items											
Basic EPS	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.25	1.87	4.02	4.73	2.23
Basic EPS Excl. Extra Items	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.25	1.87	4.02	4.73	2.23
Weighted Avg. Basic Shares Out.	1,868.09	1,923.03	2,163.18	2,486.37	2,557.88	2,655.00	2,799.00	2,958.00	3,130.00	3,174.00	3,197.00
Diluted EPS	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.21	1.63	3.62	4.30	2.04
Diluted EPS Excl. Extra Items	(0.16)	(0.46)	(0.31)	(0.79)	(0.38)	(0.32)	0.21	1.63	3.62	4.30	2.04
Weighted Avg. Diluted Shares Out.	1,868.09	1,923.03	2,163.18	2,486.37	2,557.88	2,655.00	3,249.00	3,387.00	3,475.00	3,485.00	3,498.00
Normalized Basic EPS	(0.14)	(0.46)	(0.35)	(0.77)	(0.34)	(0.28)	0.22	1.63	3.62	3.12	2.42
Normalized Diluted EPS	(0.16)	(0.46)	(0.34)	(0.74)	(0.29)	(0.24)	0.24	1.62	3.66	2.60	2.19
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	(110.66)	(572.74)	(197.54)	(765.38)	402.98	1,141.00	3,197.00	8,151.00	15,781.00	11,381.00	9,824.00
EBIT	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00	13,656.00	8,891.00	7,076.00
As Reported Total Revenue*	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00	81,462.00	96,773.00	97,690.00
Effective Tax Rate %	-	-	-	-	-	-	25.30	11.02	8.25	-	20.43
Normalized Net Income	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,471.34	12,695.04	9,070.00	7,631.36
Interest Capitalized	12.80	41.50	46.70	124.90	54.90	31.00	48.00	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00	1,560.00	1,812.00	1,999.00
Stock-Based Comp., Total	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00	1,560.00	1,812.00	1,999.00

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Tesla Inc

	Sector: Productos de consumo no básico			Industry: Automóviles			Sub-Industry: Fabricantes de automóviles				
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,576.00	16,253.00	16,398.00	16,139.00
Short Term Investments	-	-	-	-	-	-	-	131.00	5,932.00	12,696.00	20,424.00
Total Cash & ST Investments	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,707.00	22,185.00	29,094.00	36,563.00
Accounts & Notes Receivable	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00	2,952.00	3,508.00	4,418.00
Total Receivables	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00	2,952.00	3,508.00	4,418.00
Inventories	953.68	1,277.84	2,067.45	2,263.54	3,113.45	3,552.00	4,101.00	5,757.00	12,839.00	13,626.00	12,017.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	17.95	22.63	105.52	155.32	192.55	246.00	-	-	-	-	-
Other Current Assets	76.13	115.67	194.47	268.37	365.67	713.00	1,346.00	1,723.00	2,941.00	3,388.00	5,362.00
Total Current Assets	3,180.07	2,782.01	6,259.80	6,570.52	8,306.31	12,103.00	26,717.00	27,100.00	40,917.00	49,616.00	58,360.00
Net Property, Plant & Equipment	1,829.27	3,403.33	5,982.96	10,027.52	11,330.08	11,614.00	14,305.00	23,395.00	26,111.00	33,905.00	40,996.00
Long-term Investments	-	-	506.30	456.65	421.55	393.00	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	821.33	1,882.60	9,915.02	11,600.68	9,681.68	10,199.00	11,126.00	11,636.00	15,310.00	23,097.00	22,714.00
Total Assets	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00	82,338.00	106,618.00	122,070.00
LIABILITIES											
Accrued Exp.	268.88	422.80	1,210.03	-	-	-	-	-	-	-	-
Short-term Borrowings	611.10	627.93	1,150.15	896.55	2,567.70	2,013.00	2,418.00	1,957.00	1,987.00	3,045.00	3,263.00
Accounts Payable	777.95	916.15	1,860.34	2,390.25	3,404.45	3,771.00	6,051.00	10,025.00	15,255.00	14,431.00	12,474.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	449.24	844.16	1,606.49	4,387.87	4,019.99	4,883.00	5,779.00	7,723.00	9,467.00	11,272.00	13,084.00
Total Current Liabilities	2,107.17	2,811.04	5,827.01	7,674.67	9,992.14	10,667.00	14,248.00	19,705.00	26,709.00	28,748.00	28,821.00
Long-Term Debt	1,818.79	2,021.09	5,969.50	9,418.32	9,403.67	12,590.00	10,810.00	6,916.00	3,761.00	6,528.00	10,360.00
Unearned Revenue, Non-Current	292.27	446.11	851.79	1,177.80	990.87	1,207.00	1,284.00	2,052.00	2,804.00	3,251.00	3,317.00
Other Non-Current Liabilities	642.54	1,658.72	4,101.87	4,752.19	3,039.33	1,735.00	2,076.00	1,875.00	3,166.00	4,482.00	5,892.00
Total Liabilities	4,860.76	6,936.95	16,750.17	23,022.98	23,426.01	26,199.00	28,418.00	30,548.00	36,440.00	43,009.00	48,390.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00	1,194.00	975.00	767.00
Additional Paid In Capital	2,345.39	3,409.58	7,773.89	9,178.19	10,249.29	12,737.00	27,261.00	29,804.00	32,180.00	34,895.00	38,374.00
Retained Earnings	(1,433.66)	(2,322.32)	(2,997.24)	(4,974.30)	(5,317.83)	(6,083.00)	(5,399.00)	331.00	12,885.00	27,882.00	35,209.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	58.17	43.73	(14.96)	33.42	(8.22)	(36.00)	363.00	54.00	(361.00)	(143.00)	(670.00)
Total Common Equity	969.91	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00	45,898.00	63,609.00	73,680.00
Total Equity	969.91	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00	45,898.00	63,609.00	73,680.00
Total Liabilities And Equity	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00	82,338.00	106,618.00	122,070.00
Supplemental Items											
Total Shares Out. on Filing Date	1,885.31	1,971.38	2,423.42	2,531.96	2,589.05	2,715.00	2,880.00	3,099.00	3,164.00	3,185.00	3,216.00
Total Shares Out. on Balance Sheet Date	1,885.31	1,971.38	2,423.42	2,531.96	2,589.05	2,715.00	2,880.00	3,099.00	3,164.00	3,185.00	3,216.00
Book Value/Share	0.51	0.57	1.96	1.67	1.90	2.44	7.72	9.74	14.13	19.67	22.67
Tangible Book Value	969.91	1,118.17	4,385.55	3,815.57	4,572.59	6,081.00	21,705.00	29,732.00	44,111.00	62,019.00	71,443.00
Tangible Book Value/Share	0.51	0.57	1.81	1.51	1.77	2.24	7.54	9.59	13.94	19.47	22.21
Total Debt	2,429.88	2,649.02	7,119.65	10,314.87	11,971.37	14,603.00	13,228.00	8,873.00	5,748.00	9,573.00	13,623.00
Net Debt	524.17	1,452.11	3,726.43	6,946.95	8,285.75	8,335.00	(6,156.00)	(8,834.00)	(16,437.00)	(19,521.00)	(22,940.00)
Total Minority Interest	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00	1,194.00	975.00	767.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	392.29	528.94	680.34	821.40	931.83	1,428.00	1,508.00	2,816.00	6,137.00	5,390.00	5,242.00
Work in Progress Inventory	56.11	163.83	233.75	243.18	296.99	362.00	493.00	1,089.00	2,385.00	2,016.00	1,532.00
Finished Goods Inventory	397.32	476.51	1,016.73	1,013.91	1,581.76	1,356.00	1,666.00	1,277.00	3,475.00	5,049.00	3,940.00
Other Inventory Accounts	107.95	108.56	136.64	185.05	302.86	406.00	434.00	575.00	842.00	1,171.00	1,303.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	33.00
Full Time Employees	10,161.00	13,058.00	17,782.00	37,543.00	48,817.00	48,016.00	70,757.00	99,290.00	127,855.00	140,473.00	125,665.00

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	TSLA US EQUITY	Sort	Ascend	Currency Selection	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]

Accounting Mixed

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	8.9x	8.2x	5.6x	5.2x	3.1x	3.5x	21.3x	20.1x	4.6x	8.0x	13.1x
	Average	13.6x	9.3x	7.8x	8.1x	5.3x	2.7x	11.4x	24.0x	15.0x	8.3x	7.4x
	High	17.6x	11.3x	9.1x	9.9x	6.2x	4.1x	27.2x	39.0x	22.2x	11.2x	15.7x
	Low	8.4x	7.4x	5.0x	5.2x	3.1x	1.9x	3.1x	17.0x	4.6x	4.0x	4.5x
TEV / LTM EBITDA	Close	629.5x	--	140.8x	15546.8x	44.4x	34.1x	141.1x	107.8x	20.6x	52.5x	91.6x
	Average	613.4x	661.2x	140.5x	263.7x	15832.7x	38.3x	111.3x	159.0x	80.5x	37.1x	48.8x
	High	790.4x	800.2x	140.5x	15488.8x	18660.7x	57.7x	266.3x	258.1x	119.0x	52.4x	103.4x
	Low	376.0x	525.8x	140.5x	142.4x	44.2x	27.5x	30.4x	104.7x	20.5x	17.9x	29.5x
TEV / LTM EBIT	Close	--	--	--	--	--	--	324.6x	164.0x	27.2x	85.1x	174.1x
	Average	--	--	--	--	--	--	320.4x	365.2x	122.4x	49.1x	79.2x
	High	--	--	--	--	--	--	320.4x	593.6x	181.1x	84.9x	173.7x
	Low	--	--	--	--	--	--	320.4x	159.4x	27.1x	23.7x	47.8x
Price / LTM EPS	Close	--	--	--	--	--	--	972.9x	217.3x	33.7x	95.6x	184.0x
	Average	--	--	--	--	--	--	972.9x	1070.4x	162.2x	59.5x	88.8x
	High	--	--	--	--	--	--	972.9x	1695.6x	246.8x	95.6x	184.6x
	Low	--	--	--	--	--	--	972.9x	217.3x	33.7x	29.5x	54.6x
Price / Book Value	Close	28.8x	27.9x	7.3x	12.4x	11.7x	11.4x	30.5x	36.2x	8.7x	12.6x	17.8x
	Average	41.2x	29.8x	24.3x	10.7x	12.6x	9.6x	39.4x	33.7x	27.0x	15.4x	11.7x
	High	52.8x	36.6x	30.8x	13.1x	15.1x	15.1x	95.0x	53.1x	41.1x	20.8x	24.4x
	Low	25.7x	24.0x	7.3x	7.4x	10.0x	6.3x	9.9x	24.3x	8.7x	7.7x	7.2x
Price / Tangible Book Value	Close	28.8x	28.2x	7.9x	13.8x	12.6x	12.5x	31.2x	36.7x	8.8x	12.8x	18.2x
	Average	41.2x	29.8x	24.6x	11.6x	14.0x	10.3x	42.9x	34.5x	27.4x	15.6x	11.8x
	High	52.8x	36.6x	31.2x	14.2x	16.8x	16.3x	103.4x	54.4x	41.7x	21.0x	24.6x
	Low	25.7x	24.0x	7.9x	8.0x	11.1x	6.8x	10.8x	24.9x	8.8x	7.8x	7.3x
Price / Cash Flow	Close	--	--	--	--	27.1x	30.8x	110.8x	90.6x	26.2x	59.5x	86.5x
	Average	100.7x	--	--	--	27.1x	22.2x	106.1x	122.2x	67.7x	46.3x	55.2x
	High	129.0x	--	--	--	27.1x	35.0x	255.7x	193.1x	102.9x	62.4x	114.9x
	Low	62.8x	--	--	--	27.1x	14.5x	26.6x	88.4x	26.2x	23.0x	34.0x
TEV / LTM FCF	Close	--	--	--	--	--	68.7x	236.3x	207.8x	51.0x	181.0x	360.2x
	Average	45984.0x	--	--	--	--	68.7x	236.7x	260.6x	155.1x	90.3x	168.2x
	High	58895.3x	--	--	--	--	68.7x	570.6x	411.9x	235.9x	181.0x	360.2x
	Low	28690.0x	--	--	--	--	68.7x	59.3x	188.5x	51.0x	44.7x	103.5x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	TSLS US EQUITY
Period Type:	Quarters

TSLS US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Tesla Inc

	Sector: Productos de consumo no básico				Industry: Automóviles				Sub-Industry: Fabricantes de automóviles			
	-1QFQ	-2QFQ	-3QFQ	-4QFQ	-1QFQ	-2QFQ	-3QFQ	-4QFQ	-1QFQ	-2QFQ	-3QFQ	-4QFQ
Ratios												
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	
Profitability												
Return on Assets	16.9%	17.4%	15.4%	15.3%	12.8%	15.9%	14.2%	12.4%	12.1%	6.4%	5.4%	
Return on Capital	26.7%	27.7%	24.7%	24.1%	19.8%	24.2%	21.6%	18.8%	18.2%	9.6%	8.2%	
Return on Equity	33.5%	33.5%	28.6%	27.9%	23.1%	27.9%	24.7%	21.5%	21.0%	10.8%	9.2%	
Margin Analysis												
Gross Margin	25.1%	23.8%	19.3%	18.2%	17.9%	17.4%	17.4%	18.0%	19.8%	16.3%	16.3%	
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--	
EBITDA Margin	21.3%	22.4%	19.3%	17.9%	15.8%	14.0%	12.9%	12.2%	13.0%	12.7%	12.4%	
EBT Margin	16.5%	16.8%	13.5%	13.5%	11.2%	9.2%	7.8%	7.8%	7.8%	6.6%	6.6%	
Earnings from Cont. Ops Margin	17.2%	16.0%	11.4%	9.6%	7.6%	8.2%	5.5%	6.3%	10.8%	6.2%	2.1%	
Net Income Margin	15.2%	15.2%	10.8%	10.8%	7.9%	31.5%	6.5%	5.8%	8.6%	9.0%	2.1%	
Normalized Net Income Margin	15.3%	15.3%	10.8%	10.8%	7.9%	8.0%	5.3%	7.7%	8.8%	9.0%	3.0%	
Free Cash Flow Margin	15.4%	5.8%	1.9%	4.0%	3.6%	8.2%	-11.9%	9.3%	10.9%	7.9%	3.4%	
Asset Turnover												
Total Asset Turnover	1.1x	1.1x	1.1x	1.2x	1.1x	1.0x	0.9x	0.9x	0.7x	0.4x	0.5x	
Fixed Asset Turnover	3.4x	3.4x	3.4x	3.4x	3.4x	3.7x	3.0x	3.0x	2.7x	2.4x	2.4x	
Account's Receivable Turnover	56.9x	55.4x	57.4x	54.8x	48.7x	50.8x	37.4x	36.5x	33.5x	24.7x	26.9x	
Inventory Turnover	7.1x	6.5x	6.5x	6.4x	6.4x	6.5x	6.5x	6.5x	6.5x	6.5x	6.5x	
Quick Term Liability												
Current Ratio	1.5x	1.5x	1.6x	1.6x	1.7x	1.7x	1.7x	1.9x	1.8x	2.0x	2.0x	
Quick Ratio	0.8x	0.8x	0.8x	0.8x	0.9x	0.9x	1.1x	1.1x	1.1x	1.4x	1.4x	
Cash from Ops. To Fin. Liab.	0.8x	0.8x	0.8x	0.8x	1.0x	1.0x	0.8x	1.1x	1.1x	1.1x	1.7x	
Acc. From Sales/Prod.	10.1x	10.1x	11.1x	10.7x	11.7x	11.7x	8.5x	11.9x	11.7x	14.8x	14.6x	
Acc. From Investments/Prod.	51.4x	54.9x	58.1x	55.5x	57.1x	61.1x	71.4x	66.4x	65.1x	58.5x	68.9x	
Acc. From Financial Prod.	47.7x	48.7x	48.7x	48.7x	48.7x	48.7x	39.7x	48.7x	48.7x	48.7x	47.7x	
Acc. From Financing/Fin. Liab.	-4.6x	-1.3x	7.4x	4.9x	7.8x	4.4x	14.1x	14.7x	10.9x	10.7x	16.7x	
Lower Term Solvency												
Total Debt/Equity	1.4x	1.2x	1.1x	1.1x	1.0x	1.0x	1.5x	1.6x	1.6x	1.8x	1.7x	
Total Debt/Total Asset	1.1x	1.0x	1.0x	1.0x	1.0x	1.0x	1.1x	1.1x	1.1x	1.1x	1.1x	
LT Debt/Equity	1.0x	0.8x	0.7x	0.7x	0.6x	0.6x	0.9x	0.9x	1.0x	1.0x	1.0x	
LT Debt/Total Asset	0.8x	0.7x	0.6x	0.6x	0.6x	0.6x	0.8x	0.8x	0.9x	0.9x	0.9x	
Total Liability/Total Assets	1.1x	1.0x	1.0x	1.0x	1.0x	1.0x	1.4x	1.4x	1.4x	1.6x	1.5x	
EBIT / Interest Exp.	65.62x	118.71x	91.86x	85.68x	46.47x	53.84x	15.41x	19.66x	29.53x	16.49x	4.58x	
EBITDA / Interest Exp.	87.62x	148.18x	115.89x	115.89x	78.67x	143.67x	42.52x	57.47x	82.16x	46.79x	12.39x	
EBITDA / AP&P / Interest Exp.	53.40x	91.88x	56.48x	53.32x	34.18x	36.73x	4.74x	7.13x	6.00x	3.08x	3.89x	
Total Debt/EBITDA	0.15x	0.08x	0.10x	0.10x	0.14x	0.14x	0.14x	0.14x	0.14x	0.14x	0.14x	
Net Debt/EBITDA	-0.06x	-0.04x	-0.01x	-0.01x	-0.01x	-0.01x	-0.01x	-0.01x	-0.01x	-0.01x	-0.01x	
Adjusted Y. Growth	14.6%	6.3%	17.4%	14.67%	14.0%	17.6%	6.3%	16.0%	11.67%	17.16%	11.7%	
Growth Rate Below Year												
Total Revenue	55.9%	57.7%	58.4%	47.7%	8.8%	9.5%	18.7%	7.9%	7.8%	7.1%	19.7%	
Gross Profit	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	47.6%	
EBITDA	48.6%	47.1%	47.1%	4.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	15.6%	
EBT	77.1%	64.0%	64.0%	64.0%	64.0%	64.0%	64.0%	64.0%	64.0%	64.0%	64.0%	
EBT	84.6%	49.1%	49.1%	49.1%	49.1%	49.1%	49.1%	49.1%	49.1%	49.1%	49.1%	
Earnings from Cont. Ops	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	62.7%	
Net Income	105.1%	58.9%	58.9%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	18.7%	
Normalized Net Income	86.1%	75.4%	75.4%	60.6%	60.6%	60.6%	60.6%	60.6%	60.6%	60.6%	60.6%	
Adjusted EPS before Extra	97.9%	64.0%	64.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	30.0%	
Account's Receivable	11.7%	54.1%	29.5%	46.4%	15.0%	18.8%	29.9%	8.4%	31.5%	26.9%	17.7%	
Inventory	68.6%	173.0%	114.6%	77.1%	37.0%	4.1%	11.3%	4.1%	11.3%	11.3%	11.3%	
Net PP&E	25.5%	11.6%	25.5%	27.8%	29.8%	29.8%	29.8%	29.8%	29.8%	29.8%	29.8%	
Total Assets	26.7%	37.0%	31.0%	37.7%	26.7%	26.7%	26.7%	26.7%	26.7%	26.7%	26.7%	
Tangible Book Value	47.7%	45.1%	45.8%	39.0%	33.9%	39.7%	33.5%	29.7%	30.1%	34.1%	13.8%	
Common Equity	47.7%	45.1%	45.8%	39.0%	33.9%	39.7%	33.5%	29.7%	30.1%	34.1%	13.8%	
Cash from Ops.	62.7%	178.1%	177.1%	30.4%	15.1%	33.3%	18.0%	17.8%	89.1%	10.7%	290.9%	
Capital Expenditures	10.6%	17.7%	17.7%	19.1%	16.4%	10.7%	34.0%	10.7%	47.6%	29.7%	166.7%	
Unlevered Free Cash Flow	148.1%	148.1%	148.1%	61.8%	174.1%	45.4%	167.4%	33.5%	223.9%	11.6%	174.1%	
Unlevered Free Cash Flow	148.1%	148.1%	148.1%	61.8%	174.1%	45.4%	167.4%	33.5%	223.9%	11.6%	174.1%	
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--	
F&B Five Year Years												
Total Revenue	56.4%	50.4%	49.9%	44.4%	10.1%	19.7%	6.4%	22.7%	8.3%	7.8%	19.0%	
Gross Profit	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	47.1%	
EBITDA	87.6%	107.4%	74.7%	31.5%	4.1%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	
EBT	101.6%	136.7%	86.4%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	
EBT	113.1%	160.1%	111.8%	36.7%	16.7%	11.1%	14.1%	14.1%	14.1%	14.1%	14.1%	
Earnings from Cont. Ops	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	75.1%	
Net Income	215.4%	268.1%	139.4%	53.8%	7.0%	84.8%	13.1%	13.1%	13.1%	13.1%	13.1%	
Normalized Net Income	166.1%	246.1%	139.4%	53.8%	7.0%	84.8%	13.1%	13.1%	13.1%	13.1%	13.1%	
Adjusted EPS before Extra	208.6%	265.7%	137.0%	51.5%	5.1%	87.3%	14.6%	14.6%	14.6%	14.6%	14.6%	
Account's Receivable	11.7%	25.1%	25.8%	27.7%	13.1%	16.4%	29.7%	14.0%	22.9%	22.7%	17.4%	
Inventory	66.6%	26.1%	86.6%	24.7%	42.5%	5.8%	6.8%	6.8%	6.8%	6.8%	6.8%	
Net PP&E	25.5%	25.5%	25.5%	27.8%	27.8%	27.8%	27.8%	27.8%	27.8%	27.8%	27.8%	
Total Assets	27.0%	27.0%	26.0%	26.7%	27.4%	31.0%	26.6%	26.6%	26.6%	26.6%	26.6%	
Tangible Book Value	65.7%	36.0%	47.9%	47.9%	47.9%	47.9%	47.9%	47.9%	47.9%	47.9%	47.9%	
Common Equity	65.7%	41.8%	44.5%	44.5%	44.5%	44.5%	44.5%	44.5%	44.5%	44.5%	44.5%	
Cash from Ops.	45.8%	4.7%	23.7%	20.1%	7.5%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	
Capital Expenditures	19.0%	17.1%	34.0%	17.0%	16.7%	17.0%	16.7%	16.7%	16.7%	16.7%	16.7%	
Unlevered Free Cash Flow	53.7%	117.8%	22.7%	27.4%	170.1%	11.8%	47.0%	47.0%	47.0%	47.0%	47.0%	
Unlevered Free Cash Flow	53.7%	117.8%	22.7%	27.4%	170.1%	11.8%	47.0%	47.0%	47.0%	47.0%	47.0%	
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--	
F&B Five Year Years												
Total Revenue	48.4%	49.7%	46.9%	44.7%	22.0%	28.1%	16.7%	37.1%	1			

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	TSLA US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	12.7%	13.0%	14.4%	14.8%	13.3%
Weight of Equity	98.3%	98.1%	98.5%	99.0%	98.5%
+ Debt					
Cost of Debt	4.6%	5.1%	4.2%	5.1%	4.7%
Weight of Debt	1.7%	1.9%	1.5%	1.0%	1.5%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.6%	12.9%	14.3%	14.7%	13.2%

Capital Structure											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
		Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap		3,165.0	0.6%	3,012.0	0.5%	3,088.0	0.4%	3,263.0	0.2%	3,079.0	0.4%
LT Borrowings		6,746.0	1.2%	9,503.0	1.5%	9,695.0	1.1%	10,360.0	0.8%	10,049.0	1.2%
Pref Equity		0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital		570,505.3	100.0%	644,543.7	100.0%	851,830.4	100.0%	1,312,372.4	100.0%	847,623.2	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/03/2024		30/06/2024		30/09/2024		31/12/2024		31/03/2025	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	--	--	--	--	5,000.0	39.1%	493.0	3.6%	0.0	0.0%	
Total Revolving Credit	0.0	0.0%	383.0	3.1%	306.0	2.4%	335.0	2.5%	285.0	2.2%	
Total Capital Leases	486.0	4.9%	383.0	3.1%	7,477.0	58.5%	13,623.0	93.9%	12,843.0	97.8%	
General/Other Borrowings											
Total Principal Due	9,911.0	100.0%	12,515.0	100.0%	12,783.0	100.0%	13,623.0	100.0%	13,128.0	100.0%	
Total Debt Outstanding	9,911.0		12,515.0		12,783.0		13,623.0		13,128.0		

Additional Totals										
Total Cash & ST Investments	26,863.0	271.0%	30,720.0	245.5%	33,648.0	263.2%	36,563.0	268.4%	36,996.0	281.8%
Net Debt	-16,952.0	-171.0%	-18,205.0	-145.5%	-20,865.0	-163.2%	-22,940.0	-168.4%	-23,868.0	-181.8%
Total Short-Term Borrowings	3,165.0	31.9%	3,012.0	24.1%	3,088.0	24.2%	3,263.0	24.0%	3,079.0	23.5%
Curr. Port. of LT Debt/Cap. Leases	3,165.0	31.9%	3,012.0	24.1%	3,088.0	24.2%	3,263.0	24.0%	3,079.0	23.5%
Long-Term Debt (incl. Cap. Leases)	6,746.0	68.1%	9,503.0	75.9%	9,695.0	75.8%	10,360.0	76.0%	10,049.0	76.5%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	-1.4x	-1.6x	-1.6x	-1.8x	-2.0x
Total Debt/EBITDA	0.8x	1.1x	1.0x	1.1x	1.1x
Operating Income/Total Debt	0.1x	0.1x	0.2x	0.1x	0.0x
LTM FCF/Total Debt	0.1x	0.1x	0.3x	0.3x	0.5x
LTM FCF/Total Debt	1.1x	0.9x	1.1x	1.1x	1.3x
FRIT/Interest Expense	15.4x	18.7x	29.5x	16.5x	4.4x
FRIT/Total Interest Expense	15.4x	18.7x	29.5x	16.5x	4.4x
Debt of Financial Leverage	1.1x	1.1x	1.0x	1.1x	1.3x
EBITDA-CAPEX/Interest Expense	-4.7x	7.1x	6.0x	3.1x	3.9x
EBITDA/Total Interest Expense	31.8x	33.5x	44.2x	32.1x	20.3x

Debt Schedule										
Debt Schedule in Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	4,874.0	100.0%	7,362.0	100.0%	7,390.0	100.0%	7,878.0	100.0%	7,244.0	100.0%

Capital Lease Schedule					
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	326.0	240.0	176.0	113.0	73.0
Present Value of ST Capital Leases	160.0	143.0	130.0	222.0	212.0
Present Value of LT Capital Leases					

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule					
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	--	--	--	--	--
----------------------	----	----	----	----	----

Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

[illegible]**OPERATING PROFIT BEF TAX**

Ticker:	TSLA US EQUITY
Period Type	Annuals

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Tesla Inc

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